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**DISCRETIONARY TRUST
ORDER FORM**

1. **Name of Trust:** _____
2. **Full name (including middle name) and address of:**
 - (a) **Settlor(s):** _____

 - (b) **Trustee(s):** _____

 - (c) **Names of Directors of Trustee Company (if applicable):**

 - (d) **Appointor:** _____

3. **Initial sum:** _____
4. **Commencement date:** _____

5. Default beneficiaries (the party to whom the property of the Trust will vest on the vesting date). _____

6. Named Beneficiaries:

7. Specific Requirements (if not standard):

(a) Powers of Trustee(s):

(b) Other : _____

8. Referring Party, Accountant, Financial Adviser, Other.

Other : _____

Name : _____

Firm : _____

Address : _____

Note Documents and Invoices will be sent to the Referring Party unless otherwise advised.

Please note that, subject to other instructions received and advice provided, these requirements will be incorporated into the Pointon Partners standard form discretionary trust deed.